



JRW Investments is a client-focused real estate investment firm that specializes in customized 1031 exchange transactions, sourcing net-leased and passive income properties, and uncovering value-added and opportunistic investments.



WE ARE EXPERIENCED

Collectively, our team represents over 80 years of experience in real estate, finance, securities, tax structuring, and wealth management. We are dedicated to helping our clients find the right real estate solutions to effectively defer their taxes and protect and grow their wealth. With well over \$1 Billion in clients' asset acquisitions, JRW strives to provide our clients with truly comprehensive investment support. We work together to connect our clients with investment real estate that is customized to meet their needs.



WE ARE FOCUSED

At JRW Investments, we never stop adding to our extensive real estate and tax strategy expertise. Over the past decade, we have focused our time, research, resources, and experience in this area as we seek to benefit our clients. To that end, we have built a nationwide network of real estate developers, owners, lenders, investment providers, asset managers, attorneys, and real estate professionals with whom we work to meet our clients' investment and tax needs. We have built a proprietary due diligence platform and created a full-time due diligence department dedicated to helping us analyze real estate assets and portfolios on behalf of our clients. In addition, the firm's principals are committed to always investing personal capital into the same wealth management investments that we recommend to clients.



WE ARE COMMITTED

We know that our reputation is integrally connected to our clients' success, and we are humbled by the trust that our clients consistently place with us. Because of this, we are committed to always putting their interests ahead of our own. Our goal is to not only earn our clients' trust but to also build lifelong relationships with them so that we can protect and build their wealth for generations to come.



WE SERVE A GREATER PURPOSE

While our focus is to steward and grow our clients' wealth through strategic real estate investing, our underlying passion is to empower people to be secure, free, and generous. This is so that we can collectively meet the needs of charities and ministries that we believe will have a longer-lasting—and farther-reaching—impact in the world. This greater purpose provides significant motivation for us to remain focused on what we do best, and it fuels our desire to put our clients first and maintain the highest level of integrity in our daily commitment to excellence.

Securities offered through Lighthouse Capital Group, LLC Member FINRA/SIPC.

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DST, TIC, and real estate investments are speculative and require a high level of due diligence. The firm's due diligence performed does not guarantee investment performance. Each investor should perform their own research and understand the details and risks involved prior to making an investment. IRC Section 1031 is a complex tax concept; therefore you should consult your legal or tax professional regarding the specifics of your particular situation. There are material risks associated with investing in real estate. Some include loss of principal, declining market values, and tenant vacancies. Real estate investments are typically illiquid investments. Past performance is not a guarantee of future results.